



**Richi Prerak & Associates**  
Practicing Company Secretaries

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

*Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)*

1	For Quarter Ended	31/03/2023					
2	ISIN	INE808C01014					
3	Face Value	Rs. 10/-					
4	Name of the company	Unistar Multimedia Limited					
5	Registered Office Address	SH 187, Powai Plaza MTRII CST N S Hiranandani, Business Park Powai, Mumbai 400076					
6	Correspondence Address / Address of Corporate Office	SH 187, Powai Plaza MTRII CST N S Hiranandani, Business Park Powai, Mumbai 400076					
7	Telephone & Fax Nos.	Phone : 022-4321 1800 Fax.: 022-43211875					
8	Email address and Website of the Company	Email: <a href="mailto:unistar.multi2022@gmail.com">unistar.multi2022@gmail.com</a> Website: <a href="http://www.unistarmulti.com">www.unistarmulti.com</a>					
9	Name of the stock Exchanges where the company's securities are listed:	The Bombay Stock Exchange of India Limited					
10	Issued Capital	2,50,00,700 Shares					
11	Listed Capital (Exchange-wise) as per company record	2,50,00,700 Shares					
12	Held in dematerialized form in CDSL	98,40,784 Shares					
13	Held in dematerialized form in NSDL	1,51,36,101 Shares					
14	Physical	23,815 Shares					
15	Total No. of shares(12+13+14)	2,50,00,700 Shares					
16	Reasons for difference in any, between (11&11), (10&15), (11&15):	---N.A.---					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

**Add:** 506, Arizona Heights, Nr. Hotel Hyatt Regency, opp. Gujarat Vidhyapith, Usmanpura, Ashram Road, A'bad -380014

**Office Phone:** 8487877677 | **Website:** [www.rpasso.com](http://www.rpasso.com)

**E-mail id:** [info@rpasso.com](mailto:info@rpasso.com) | [cs@rpasso.com](mailto:cs@rpasso.com)



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	Preferential Issue (Through Swap of Equity Shares)	1,50,00,000	Applied	Bombay Stock Exchange	Yes	Yes	NA
	*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date				N.A.		
19	Reference of previous quarter with regards to excess dematerialized shares, if any				--NIL--		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				--N.A.--		
21	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days NSDL CDSL	NIL	NIL	----N.A.----			
	Pending for more than 21 days NSDL CDSL	NIL	NIL	----N.A.----			
22	Name & Telephone No. of the Compliance Officer of the Company.	Mr. Jagdishkumar Bhagvandas Patel (DIN:08038830) Interim Compliance Officer Tele. 022-43211800/855					
23	Name, Address, Tele. & Fax No. Reg. No. of the Auditors	Richi Prerak & Associates 506, Arizona, B/s Hotel Hyatt, Opp. Gujarat Vidhyapith, Usmanpura, Ahmedabad-380014.					

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		Ph - +91-8487877677 Firm Reg. No.: P2018GJ071000
24	Appointment of common agency for share registry work (if yes – name & address)	Skyline Financial Services Private Limited A/505, Dattani plaza, AndheriKurla Road, Safed pool, Andheri (East), Mumbai - 400072. Phone: 02228511022/02249721245 E-mail: <a href="mailto:subhashdhingreja@skvlinerta.com">subhashdhingreja@skvlinerta.com</a>
25	Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE)	---N.A.---

**For Richi Prerak & Associates**  
*Practicing Company Secretaries*

**Richi M. Shah**

Partner

FCS. No.: 11615 | C.P.: 20539

PR No. 1760/2022

FRN: P2018GJ071000

UDIN: F011615E000152272

**April 20, 2023**

**Ahmedabad**

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