



Richi Prerak & Associates
Practicing Company Secretaries

Certificate of Compliance

To,
The Members,
Unistar Multimedia Limited

We hereby certify and confirm that the Proposed Preferential Issue of equity shares, under Chapter V of SEBI (ICDR), 2018 and relevant provisions of Companies Act, 2013, is being done in Compliance with requirements under provisions of said SEBI (ICDR), 2018 Regulations.

For Richi Prerak & Associates
Practicing Company Secretaries

Richi M. Shah

Partner

M. No.: F11615 | CP: 20539

FRN: P2018GJ071000

PR No. 1760/2022

UDIN: F011615D002834666

Date: December 30, 2022

Place: Ahmedabad

Add: 506, Arizona Heights, Nr. Hotel Hyatt Regency, opp. Gujarat Vidhyapith, Usmanpura, Ashram Road, A'bad -380014

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