



Unistar Multimedia Limited

Date: 09-05-2022

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 532035

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Rights issue of equity shares of the Company

Dear Sir,

In continuation to our intimation dated 27th Day of April 2022 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, we wish to inform you that the Board of Directors of the Company ("Board"), at its meeting held today, i.e., May, 09, 2022, considered and approved the following items:

1. The issuance of equity shares (fully paid-up), on rights basis to such eligible shareholders of the Company as on the record date (to be decided subsequently) for an aggregate amount not exceeding Rs. 26 crores (Rs. Twenty Six Crores only) (the "Issue") in accordance with applicable laws including the provision of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2015, the SEBI Listing Regulations, and applicable foreign exchange laws, and subject to such approvals, as may be required under the applicable laws, and other matters incidental and ancillary thereto.
2. Further, the Board has constituted a Committee of Directors (Rights Issue Committee) to decide on the terms and conditions of the Issue including the final Issue size/ amount, rights entitlement ratio, the issue price, record date, timing of the Rights Issue, appointment of lead merchant bankers, other intermediaries and legal counsel, and other related matters.
3. The Board has also decided to call another meeting shortly to consider increase of authorized capital including necessary changes in Memorandum of Association and Articles of Association and further calling EOGM for approval of shareholders of the company.

The meeting of the Board of Directors commenced at 5.00 P.M and concluded at 6.30 P.M.

Kindly take note of the above and oblige.

By order of the Board

For Unistar Multimedia Limited

Jagdishkumar Patel
Director
(DIN: 08038830)

CIN : L70100MH1991PLC243430

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